



NAIFA-Texas JOHN M. RUCKEL LIFETIME ACHIEVEMENT AWARD NOMINATION FORM

AWARD DESCRIPTION

The National Association of Insurance and Financial Advisors (NAIFA) Texas Chapter boasts a rich history since its founding in 1925 as the Texas Association of Life Underwriters. The esteemed John M. Ruckel Lifetime Achievement Award Recipients have been integral to guiding the direction of the association.

The John M. Ruckel Lifetime Achievement Award is NAIFA-Texas' top-ranking award that recognizes the most prestigious and successful members in our association. The award is named after long-standing NAIFA-Texas member, John M. Ruckel, who began his career in June 1969.

John served as President of the Texas Chapter of National Association of Insurance and Financial Advisors (NAIFA-Texas) from 1987 to 1988 and went on to serve as President of the National Association of Insurance and Financial Advisors (NAIFA National) from 1999 to 2000. John received the NAIFA-Texas Lifetime Achievement Award in 2007 for his outstanding commitment and contributions to the organization. The award was aptly re-named after the outstanding John M. Ruckel in 2023 following a unanimous decision by the NAIFA-Texas Board of Directors.

QUALIFICATIONS

Qualified nominees must be a NAIFA-Texas member in good standing, have at least twenty (20) years of continuous membership in NAIFA-Texas and demonstrate significant contributions to the association, including but not limited to:

- Serving in leadership positions at the local, state, and/or national levels
- Consistent engagement in NAIFA
- Commitment to the success and growth of the association
- Active and ongoing support of the NAIFA-Texas PAC and advocacy initiatives
- Engagement in political efforts that strengthen the industry's voice
- Advancing the insurance and financial services profession through professional excellence
- Mentoring and developing future leaders; and
- Building a career marked by integrity, service, and dedication that reflects the prestige of the award.

Additional considerations of local participation or volunteerism can also be included in the nomination.



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INDIVIDUAL SUBMITTING THE NOMINATION

Any NAIFA-Texas member in good standing can submit nominations to the NAIFA-Texas office by completing a current nomination form detailing the industry and association achievements of the nominee and any additional information that would qualify an individual to receive the award.

** = Required*

Name (individual submitting the nomination): *

Title(s) and Designation(s): *

Company/Organization: *

Address: *

Street Address

Apt/Suite

City, State, Zip Code

Phone Number: *

Email: *

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NOMINEE INFORMATION

Qualified nominees must be a NAIFA-Texas member in good standing and demonstrate significant contributions to NAIFA, including but not limited to the listed qualifications for this award (*see page 1*).

** = Required*

Name (nominee): *

Title(s) and Designation(s): *

Company/Organization: *

Address: *

Street Address

Apt/Suite

City, State, Zip Code

Phone Number: *

Email: *

Years of Experience: *

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NAIFA-TEXAS ACHIEVEMENTS

Please list the nominee's accomplishments and involvement with NAIFA-Texas below:

Organization	Position Held	Involvement From/To	Time Commitment	Accomplishments

INDUSTRY ACTIVITIES

Please list the nominee's past and current volunteer involvement with insurance and financial services industry organizations other than NAIFA (i.e. MDRT, IAFP, NAHU, IIAT, etc.):

Organization	Position Held	Involvement From/To	Time Commitment	Accomplishments

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NAIFA LEADERSHIP EXPERIENCE

Please list the nominee's leadership experience and involvement within NAIFA

** = Required*

Local Chapter or Affiliate Level: *

State Chapter Level: *

National Level: *

Leadership in Life Institute (LILI): *

Graduated

Currently Enrolled

N/A

NAIFA MEMBERSHIP AND RECRUITMENT

Please describe the nominee's accomplishments and activities below.

Number of NAIFA members recruited this year:

Lifetime number of NAIFA members recruited:

Other membership activities and accomplishments:

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RECENT ADVOCACY INVOLVEMENT

This section refers to this calendar year

IFAPAC Contribution Level:

Participated in one or more meetings with local legislators:

Yes

No

Attended the State Legislative Day:

Yes

No

Maintains Grassroots Key Contact(s):

Select all that apply

Local Level

State Level

Federal Level

N/A

CAREER ADVOCACY INVOLVEMENT

Please describe the nominee's **overall** political involvement (*i.e., Local, State, and National levels*) and achievements below:

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Please describe the nominee's involvement outside of NAIFA (i.e. charities, local entities, etc.):

Additional comments about the nominee's qualifications and why they should be considered for this award:

SIGNATURE:

Individual submitting the nomination

DATE:

THANK YOU FOR YOUR NOMINATION

Please submit completed nomination forms to support@naifa-texas.org