Thompson Financial

Thompson Financial Consulting, Inc
James R. Thompson, President

James (Jim) R. Thompson is a 1977 graduate from the University of Kansas William Allen White school of Journalism entering the financial services industry in 1983.

His first firm was Kidder Peabody where he became a Registered Rep for five years; in 1988, the Amarillo office was purchased by Dean Witter Reynolds which later merged with Morgan Stanley for which Jim worked as an Account Executive and Vice President until 2005. From 2005 until 2007, he worked with JPMorgan Chase as the Bank Investment Securities Representative during the acquisition of Bank One and finally in November 2007, Jim moved to the last leg of his financial trifecta to become an Independent Financial Advisor starting his own firm: Thompson Financial Consulting, Inc. He works with individuals and group plans in retirement planning, debt elimination and investment management through the nation's largest independent broker/dealer, LPL Financial.

Jim has been involved with NAIFA since 2009 serving as President of NAIFA Amarillo Area's board during 2013-2014. He became a Director with NAIFA - Texas in 2019, becoming Secretary/Treasurer in 2022. Jim has been the local IFAPAC Chair since 2010 and is a "1 Star General" in IFAPAC Lifetime contribution levels. He is also involved with the Amarillo Area Estate Planning Council and is a past President of the local AAEPC Board.

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